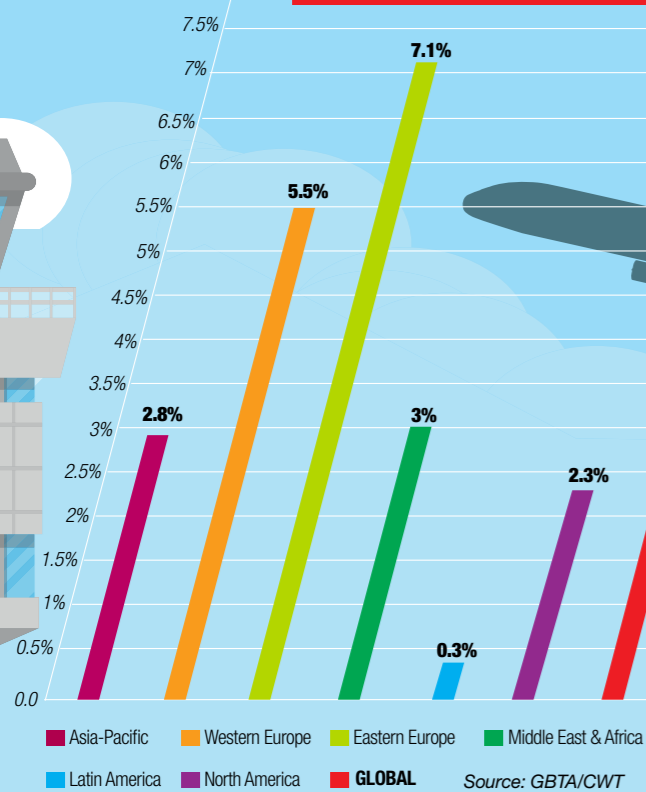


DATA BANK

FLYING HIGH

An overview of the airline industry in facts, stats and figures

2018 AIR PRICE PROJECTIONS



GBTA/CWT 2018 Global Travel Forecast on the likely movement in airfares in 2018 across the world's major regions

UK'S BUSIEST EVER DAY

8,800
flights in one day

July 21 was the busiest day ever for UK airspace
Source: NATS

SHARE PRICES

+44%

Percentage increase in global airline share prices between June 2016 and June 2017

Source: IATA

WIZZ TOPS ANCILLARY SALES

39.4%

Wizz Air is the European carrier with the highest proportion of ancillary sales compared with its overall revenue

Source: IdeaWorksCompany

AIRCRAFT ORDERS

The number of commercial aircraft currently on order from Boeing and Airbus (at June 30, 2017)

Boeing – 5,744 aircraft

Airbus – 6,771 aircraft

Sources: Boeing; Airbus

PERCENTAGE OF PROFITS MADE BY IAG'S AIRLINE BRANDS

British Airways' operating revenue accounted for 62.1 per cent of parent company IAG's total sales in the first half of 2017



Source: International Airlines Group

SUPERJUMBO ORDERS

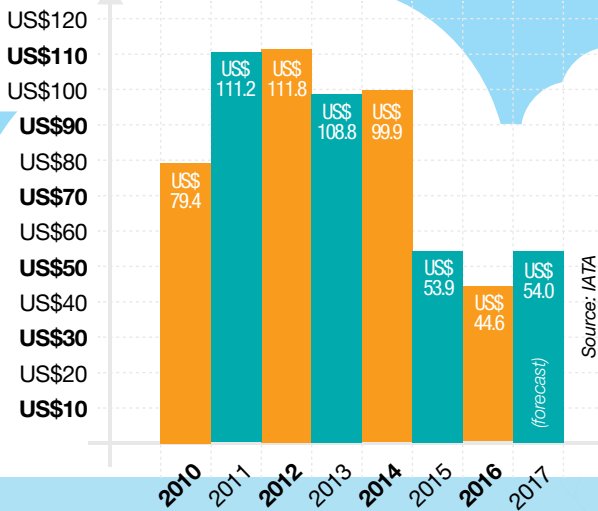
The number of Airbus A380s due to be delivered to airlines is set to fall over the next few years

2016	27 aircraft
2017	15 aircraft
2018	12 aircraft
2019	8 aircraft

Source: Airbus

OIL PRICES

Average crude oil prices per year since the start of this decade (Brent Crude – dollars per barrel)



Source: IATA

SEAT CAPACITY

Global airline seat capacity is forecast to keep growing over the next five years:

2017 + 7 per cent

2018 + 6 per cent

2019 + 6 per cent

2020 + 6 per cent

2021 + 5 per cent

Source: Crucial Perspective

AIRLINE REVENUES

IATA statistics show how much revenue the world's scheduled airlines have made between 2007 and 2017:

2007 – US\$510 billion

2012 – US\$706 billion

2008 – US\$570 billion

2013 – US\$720 billion

2009 – US\$476 billion

2014 – US\$767 billion

2010 – US\$564 billion

2015 – US\$720 billion

2011 – US\$642 billion

2016 – US\$705 billion

2017 – US\$743 billion

(forecast)

Source: IATA

PROFITABILITY

The airline industry's net profit per departing passenger:

2016

US\$9.10

2017

US\$7.7

(forecast)

Source: IATA